OT Pre-Referral SAT Checklist

Student:_____Age:

Date of birth:

Person completing form:

Ages 4-5				
Activity	Yes	No		
Gross Motor Skills		•		
Hops forward on either foot without assistance				
Jumps forward with feet together				
Performs a complete somersault				
Kicks a ball when it has been rolled directly into his/her path				
Throws a ball 10 feet overhand				
Runs and changes direction without stopping				
Hangs from a bar using an overhand grip				
Maintains momentum on a swing				
Fine Motor and Visual Motor Skills				
Grasps a crayon between the thumb and fingers				
Holds a pencil with a tripod grasp (thumb, index, and middle fingers)				
Uses preferred hand for most activities				
Draws diagonal line and zig zag line following a model				
Draws a person with a body				
Attempts to draw a range of pictures				
Traces a line with control				
Writes their name				
Copies numbers 1-5				
Colors inside the lines				
Colors an entire picture				
Copies a circle, cross, and square				
Copies simple pictures using geometric shapes				
Prints some letters				
Cuts continuously along a line				
Cuts out a small square or triangle with scissors				
Copies a 9 block model				
Designs own block models				
Completes 8-12 piece puzzles				
Strings small beads in a color or shape sequence				
Identifies objects through the sense of touch				
Opens zip lock bags, containers, and lunch boxes				
Self-Care Skills				
Brushes teeth with horizontal and vertical motions				
Goes to the bathroom when necessary with infrequent accidents				
Dresses independently including large buttons, socks, and shoes (not including small buttons,				
shoelaces, or initiating a zipper)				

Sensory Processing			
Seems overly sensitive to touch			
Will not touch certain textures (socks, certain clothes, sandy, sticky, etc.)			
Appears clumsy			
Avoids balance activities			
Spins/flicks/lunges fingers			
Eats inedible objects			
Avoids certain foods or textures			
Seems sensitive to certain odors			
Has difficulty with eye-tracking			
Pokes at eyes			
Has an excessive desire to jump, kick, bounce, throw self, and bump into objects/people			
Seems sensitive to certain sounds			
Oral Motor Skills			
Does not put the appropriate amount of food in mouth and does not chew with the lips			
closed			
Does not eat different types of foods			
Does not suck liquid through a straw while holding the container with one hand			
Other Skills			
6-20 minute attention span			
Will listen to a short story book with pictures			
Is able to identify at least one body part			
Adjusts to rules and routines quickly			
Is able to follow three-step commands			
Responds well to simple rules			
Plays make-believe			

Teacher Observation of concerns impacting classroom performance: